

Electricity Market Forum – Status Update

Report to SAC, George Vegh, Chair, October 19, 2011

Terms of Reference: Key Points

- Develop an understanding of the principal issues being encountered or anticipated in the operation of and participation in the IESO-administered market.
- Identify and assess the practicality of market changes aimed at improving the ability of the market to efficiently deliver reliable and sustainable electricity, promote transparency, meet customer requirements, align contract and market incentives, and support the operability of the electricity system.
- Develop a market roadmap – an actionable set of recommendations for the implementation of market improvements. The roadmap would include sequencing, timelines, enablers and barriers – developed to sufficient detail to support implementation within the time horizons outlined in the roadmap.
- Address the respective roles of the market, contracts, and regulation.

Deliverables: 3 Stages

Timing	MDC Deliverable/ECS Approval
April - May	Issues <i>Completed</i>
June – August	Options <i>Completed</i>
September – November	Recommendations <i>In progress</i>

Current Status

Issue 1: Integrating the Changing Supply Mix
Options:

- Existing Tools & Capabilities
- Ancillary Services (e.g. Develop new products)
- OEB Regulation
- OPA Contracts
- Improving Access to Information

Current Status

Issue 2: Engaging and Empowering Consumers

Options:

- Increasing Demand-Side Participation in IESO-Administered Markets
- OEB Review of Rate Design
- Improving Capabilities & Utility of Demand Side Management

Current Status

Issue 3: Improving Efficiency

Options:

- Existing Tools & Capabilities
- Replacing Two-Schedule System
- Changes to Intertie Transactions
- Pricing & Costs

Members - MDC

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- Jack Burkom VP, Trading, Brookfield Energy Marketing Inc.
- Indy Butany-DeSouza VP, Regulatory and Government Affairs, Horizon Utilities Corp.
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- Paul Ferguson President, Newmarket-Tay Power Distribution Ltd.
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- Adam White President, Association of Major Power Consumers in Ontario
- Mark Wilson, Director Corporate Planning, IESO

Members - ESC

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